

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK**

***In re The Diocese of Rochester,  
Chapter 11 Case No. 19-20905***

***The Diocese of Rochester v. The Continental Insurance Company, et al.,  
Adversary Proceeding No. 19-ap-02021***

**PLEASE TAKE NOTICE**, that on May 20, 2022, The Diocese of Rochester (“Diocese”) filed its *Motion to Approve Proposed Insurance Settlements to Fund Survivor Compensation Trust* (“Settlement Motion”). Copies of the Settlement Motion may be obtained from the Court Clerk’s Office, via the Court’s electronic case management system at <https://ecf.nywb.uscourts.gov>, by visiting <https://case.stretto.com/rochesterdiocese>, by calling 855.347.3773, or by written request to counsel for the Diocese: Bond, Schoeneck & King PLLC, One Lincoln Center, Syracuse, NY 13202, attn: Stephen A. Donato.

**PLEASE TAKE FURTHER NOTICE**, that the Settlement Motion seeks entry of an order approving proposed settlement agreements with (a) certain London Market Companies , (b) certain Underwriters at Lloyd’s, London, (c) Interstate Fire & Casualty Company and National Surety Corporation, and (d) Continental Insurance Company and its affiliates (collectively, the “Settling Insurers”) pursuant to which the Settling Insurers would buy back from the Diocese and certain non-debtor related Catholic entities (collectively, the “DOR Entities”) all or substantially all policies of insurance issued by the Settling Insurers to the DOR Entities in exchange for settlement payments in the aggregate amount of \$107,250,000. The transactions contemplated in the proposed settlement agreements are subject to the occurrence of certain conditions precedent, including, without limitation, the confirmation of a chapter 11 plan and the issuance of an injunction enjoining the prosecution of certain claims against the Settling Insurers and DOR Entities.

**PLEASE TAKE FURTHER NOTICE**, that the Official Committee of Unsecured Creditors is not a party to the proposed settlement agreements and may oppose the Settlement Motion.

**PLEASE TAKE FURTHER NOTICE**, that an evidentiary hearing on the Settlement Motion will be held before the Honorable Paul R. Warren, United States Bankruptcy Judge, at the United States Courthouse, 100 State Street, Rochester, New York 14614, on **January 24, 2023 at 9:30 a.m.**, which may be continued, as necessary, on **January 25, 26, and 27, 2023**, or as otherwise announced by the Court on the record at such hearing.