



Stock Transfer Instructions

Gifts of stock may be made to the Diocese of Rochester. The Diocese maintains a brokerage account with Merrill Lynch for the purpose of processing such transfers. **To make a gift of stock, please complete this form & forward it to your Broker/Agent and to the Diocese of Rochester Stewardship Office.**

NOTICE OF STOCK GIFT (via electronic transfer)

To: _____ (name of Donor's Broker/Agent)
Please transfer _____ shares of _____ to:

**MERRILL LYNCH
Attn: Ryan Joslyn
1241 Pittsford-Victor Road
Pittsford, NY 14534**

**Phone: 585-899-2740
Fax: 585-672-4079**

For: **The Diocese of Rochester
Account # 810-02343
DTC Number 8862**

Signature _____ Date _____

Print Name _____

Address _____

City: _____ Zip: _____

Phone: _____ Parish: _____

Donor's Agent Company: _____ Phone: _____

Donor's Account Number _____

* * * * *

Please stipulate the purpose of the gift: _____

Stewardship & Communications Office
Diocese of Rochester, 1150 Buffalo Road, Rochester, NY 14624
585-328-3210 Fax: 585-328-3149 E-Mail: Stewardship@dor.org

NOTE: If the stock is held in certificate form, and registered in your name(s), please contact Colleen Brade at the Diocese for instructions at 585-328-3228 ext. 1326 or colleen.brade@dor.org.